

End of Life To-Do Checklist

Print this out and fill in. Use n/a if something is not applicable.

Next Step for 5 Wishes	Date to Complete	Date Completed	Notes
Discuss with Health Care Agents			
Complete 5 Wishes			
Complete Addendum			
Sign in front of Witnesses			
Witnesses to Sign			
Send a Copy to HCA's			
Send a Copy to Doctor/s			
Send a Copy to Family/Friends			
Discuss with Important People			
Fill out Wallet Card & Put in Wallet			
Store Completed Documents			
Stay Connected to Buddy for Mutual Support			
Next Step for Financial Tasks	Date to Complete	Date Completed	Notes
Confirm Beneficiaries with All Banks/Investments			
Inform Beneficiaries			
Create Will Including Sign & Notarize			
Discuss Execution Role with Potential Candidates			
Give Copy of Will to Executor/Executrix			
Important Passwords to Executor/Executrix			

Next Step for Other Documents	Date to Complete	Date Completed	Notes
Declaration for Disposition of Physical Body			
Burial or Cremation or Compost Arrangements			
Death Certificate Details Filled Out			

Next Step for.....	Date to Complete	Date Completed	Notes